



# Dynamic Enterprise Performance Management

Data. Insights. Action.



## Pull insight out of the chaos

Chaos. It's a word that few CFOs would like associated with their businesses; but when it comes to decision support architectures, it's rare an organization has a fully integrated, seamless process in place. Disconnected systems; dated, batch-based interfaces; and a massive amount of user interfaces result in multiple versions of the truth and limit your ability to tie decisions to risk. Meanwhile, opportunities made possible by technologies like mobility, big data, and in-memory computing are passing you by.

What if all of your source data applications—from ERP and CRM to warehouse management and supply chain—could publish information automatically in real-time every time changes occurred? What if you had in-context business intelligence capabilities built in, so you could have relevant information come to you, link decisions with potential risks, and immediately understand cause and effect? What if all of that information could be translated into business insights and delivered through a common interface, accessible anytime and anywhere?

That's what Infor Dynamic Enterprise Performance Management (d/EPM) makes possible. You get an integrated suite of financial performance management applications, packaged analytics, and compliance tools that operates across the complex web of your enterprise systems to deliver a real-time, single version of the truth.

# Get a real-time, single version of the truth

Infor d/EPM is an integrated platform delivering complete financial performance management, analytics, and compliance capabilities.



Connected to your underlying systems and delivered via a common interface, this suite gives you information you can trust to be both real-time and accurate.

Infor d/EPM is based on an in-memory analytics platform that provides instant consolidation of data and immediate user feedback on the impact of plans and forecasts. And with in-context business intelligence capabilities built in, the benefits go far beyond just easy access to data. You can understand risk, performance, and the impact of decisions company-wide.

The Infor d/EPM suite includes:



## Analytics

Get insights into the performance of key business areas, such as talent, supply chain, production operations, and sales.



## Financial Performance Management

Get a single application for all your budgeting, planning, and forecasting needs; operationalize your strategic plans; and seamlessly consolidate multiple sets of books.



## Compliance

Proactively monitor your systems for transaction anomalies and violations of segregation of duties controls, while scoring risks to quickly understand their potential impact.

# How Infor d/EPM works

Infor d/EPM collects real-time data from your source applications and translates it into business insights delivered through a fully integrated solution suite with a common user interface. Every time you make a change, from modifying an order to changing an inventory status, information is updated automatically. You get a real-time, single version of the truth from a suite that is pre-built to take advantage of innovative technologies like mobility, big-data, and in-memory computing.

## DATA SOURCES

Multiple user interfaces, different technologies

- ERP (Infor and third party)
- Warehouse Management
- Supply Chain Management
- CRM
- PLM
- Other

## INTEGRATION PLATFORM



## CENTRAL INFORMATION REPOSITORY



## BUSINESS INSIGHTS

Common user interface, connection to underlying systems, real-time information, single version of the truth, multiple delivery channels (e.g., mobile)



### Analytics

- Business intelligence platform
- Operational reporting
- Business analytic content
- Industry-specific analytic content



### Financial Performance Management

- Planning and budgeting
- Strategy management
- Financial consolidation



### Compliance

- Transaction monitoring
- User access monitoring
- Master data monitoring
- Segregation of duties monitoring

# Make the most of every opportunity with Infor d/EPM

Infor d/EPM helps you meet your toughest business challenges.

	<b>Build an insight-driven enterprise</b>	<b>Maintain growth and agility</b>	<b>Achieve compliance</b>
<b>Business challenges</b>	<p>Achieving a consistent, company-wide view of performance</p> <p>Access to industry-specific KPIs, reports, and dashboards that highlight challenges and opportunities</p>	<p>Multiple companies or entities as a result of acquisitions.</p> <p>Global expansion that requires rapid integration of systems in diverse geographies.</p> <p>Introduction of new products; entry into new markets.</p>	<p>Continuously changing regulations</p> <p>High-volume transaction monitoring</p> <p>Fraud and employee compliance with protocols</p>
<b>Infor d/EPM delivers</b>	<p>Single version of the truth—Enterprise data platform, visibility into business performance.</p> <p>User productivity and satisfaction—Role-based content; cross-application workflows; insight-driven decisions and transactions</p>	<p>Rapid implementation—Cloud-based deployment, controlled access available for partners or global entities</p> <p>Anytime, anywhere accessibility</p> <p>Delivery via mobile devices; automatic delivery of relevant information</p>	<p>Reduced risk—Continuous controls monitoring, regulatory reporting, risk scoring, segregation of duties</p>

# The Infor d/EPM solution suite

With Infor d/EPM, you get a fully integrated set of applications built on common technology with a common UI—all connected to your underlying systems. The solution suite includes:



## Analytics

### What it includes

#### Business intelligence platform

Key components include an architecture for web dashboards as well as mobile iPad dashboards; a web front-end for data visualization; a self-service front end to analyze any data by any business user; a real-time, in-memory database for multi-dimensional analysis; a modeling and ETL layer; and a fully integrated Excel interface for ad-hoc analysis or cell-based reporting

### What it delivers

Centralization of data; simplified integration to business applications; delivery of dashboards and business insights through a variety of channels; mobile accessibility; consumer-inspired UI; in-context transaction processing; prediction and statistical forecasting

#### Business analytics

Key components includes sales and operations, production, financial, supply chain, and human capital analytics

Packaged analytic content for key business challenges, such as workforce turnover and supply chain optimization

#### Industry analytics

Key components include asset management, automotive, aerospace & defense, equipment maintenance, fashion, food & beverage, hospitality, healthcare, and public sector analytics packs

Tailored content for key verticals; less customization; faster time to value



## Financial Performance Management

### What it includes

### What it delivers

#### Budgeting and planning

Budget and plan using powerful forecasting and prediction capabilities

Planning, budgeting, and forecasting in a single system; predictive modeling; operational planning; development of sub-plans for workforce budgets and sales plans

#### Strategy management

Link strategic goals to operational plans and results

Tactical and operational plans; execution plans; performance measures; results tracking to evaluate performance against your plans

#### Financial consolidations

Consolidate multiple sets of books seamlessly

Production of consolidated financial statements; intercompany elimination entries; translation of reporting entity statements prepared using different accounting methods into the same currency and accounting method



## Compliance

### What it includes

### What it delivers

Key risk and performance indicators, dashboards, and reporting

KRI tracking; automated management reporting with configurable dashboards; personalized reports for each role or user; risk scoring; follow-up prioritization

Segregation of duties (SOD) monitoring

SOD best practice implementation; workflow routing and approvals; automated and proactive monitoring

Transaction monitoring

Proactive monitoring for transaction anomalies; monitoring for all types of business transactions across multiple platforms and applications; out of the box business rules; monitoring for Infor, Oracle, and SAP solutions

Application security and access monitoring

Proactive monitoring of user access rights as well as implementation and monitoring of best practices for monitoring of best practices for user access privileges

Risk identification and exception management

Inspection of 100% of data and transactions; automatic identification of exceptions; alerting capabilities; progress tracking via dashboards and reports

# What makes Infor d/EPM different?

Infor d/EPM layers world-class business intelligence, financial consolidations, and business performance management capabilities onto Infor's 10x technology platform to deliver simplified integration, beautiful design, and in-context business intelligence.

Together, these technologies give you:

## A single source of the truth

See all your data, from your Infor or non-Infor systems in one place, regardless of the source.

## Real-time decision-making

See your budgets and strategic plans in the same window as your ERP transactions, so you can understand the impact of a change before you act.

## Mobile connectivity, beautiful design

Access data, plans, and insights anytime, from anywhere, on your desktop, laptop, tablet, or smartphone.

## Forecasting on the fly

Forecast and project on the fly, wherever you are; adjust plans easily to accommodate changing business conditions; and view your business' performance anytime, anywhere.

## Transforming businesses around the world



# Integrated solutions deliver unprecedented insight

When you deliver an integrated set of common applications for planning, analysis, and compliance, and then connect it all to your underlying systems, you gain unprecedented insight into your business.



## Decisions in context

Make decisions in the context of your business plans collaboratively across teams, rather than manually referencing reports in siloes.



## Pre-packaged content

Implement planning tools with pre-packaged content designed especially for your micro-vertical and the roles that drive your business, facilitating the adoption of best practices for your organization.



## Built-in collaboration

Automate collaboration and enable teams to focus on value-added activities vs. manually connecting and debating the accuracy of numbers.



## Predictive analytics

Plan your business using predictive analytics and powerful forecasting capabilities to drive strategic, tactical, and operational decisions.



## Better investment decisions

Understand the impact of your plans prior to developing budgets to drive better investment decisions across the business.



## Proactive monitoring

Proactively and automatically monitor your systems for breaches of security, segregation of duties violations, or fraud, dramatically mitigating risk and helping teams comply with regulations.



## Insights on the go

Obtain business insights for all users on the go, regardless of where they are—visiting with customers, working on the manufacturing floor, or exploring suppliers at a trade show.



## Single source of truth

Have a single source of truth for all your business insights to better align strategy and execution.

# Real-time decisions in context

Give your management team access to business performance data anytime, anywhere. Empower your staff to make better decisions. Do it all with one central source of truth, and a seamless connection between your transaction systems and your business intelligence.

With Infor d/EPM—the first platform to deliver end-to-end performance management—business users get real-time insights and operational discipline where and when they need it.



## About Infor

Infor is fundamentally changing the way information is published and consumed in the enterprise, helping 70,000 customers in more than 200 countries and territories improve operations, drive growth, and quickly adapt to changes in business demands. To learn more about Infor, please visit [www.infor.com](http://www.infor.com).

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